

Name of the Company: SITA SHREE FOOD PRODUCTS LTD.
 Scrip Code, Name of the scrip, class of security: 532961
 Quarter ended: 30/06/2015

| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of partly paid-up shares |
|---------------------------------|------------------------------|--|--|
| Held by promoter/promoter group | | | |
| Held by public | 0 | 0 | 0 |
| Total - D | 0 | 0 | 0 |

| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
|--------------------------------------|-------------------------------|---|--|
| Held by promoter/promoter group | 0 | 0 | 0.00 |
| Held by public | 0 | 0 | 0.00 |
| Total - E | 0 | 0 | 0.00 |

| Warrants:- | No. of warrants | As a % of total no. | As a % of total no. of shares of the company, assuming full conversion of warrants |
|---|-----------------|---------------------|--|
| Held by promoter/promoter group | 0 | 0 | 0.00 |
| Held by public | 0 | 0 | 0.00 |
| Total - F | 0 | 0 | 0.00 |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | | | |
| (Grand Total (A+B+C)+ D+E+F) 27834174 | | | |

| CATEGORY OF SHARES HOLDER | No Of Shares Holders | Total Share | Demat Shares | Total Shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
|---|----------------------|-----------------|----------------|--|--------------|--|--------------|
| | | | | TOTAL (A+B) | % OF (A+B+C) | No Of Shares | As a % |
| (A). SHARE HOLDING OF PROMOTER AND PROMOTER GROUP. | | | | | | | |
| 1. INDIAN | | | | | | | |
| (A) INDIVIDUALS/HINDU UNDIVIDED FAMILY. | 20 | 9651361 | 7358291 | 34.67 | 34.67 | 4542230 | 47.06 |
| (B) CENTRAL GOVT./STATE GOVT. | | | | | | | |
| (C) BODIES CORPORATE (D) FINANCIAL | 4 | 3097243 | 1532536 | 11.13 | 11.13 | 1508286 | 48.70 |
| INSTITUTION/BANKS (E) ANY OTHER (SPECIFY) | | | | | | | |
| SUB-TOTAL (A) (1) | 24 | 12748604 | 8890827 | 45.80 | 45.80 | 6050516 | 47.46 |
| 2. FOREIGN | | | | | | | |
| (A) INDIVIDUALS (NON-RESIDENT)/ FOREIGN INDIVIDUALS. | | | | | | | |
| (B) BODIES CORPORATE (C) INSTITUTIONS (D) ANY OTHER (SPECIFY) | | | | | | | |
| SUB-TOTAL (A) (2) | | | | | | | |
| SUB-TOTAL (A1) +(A2) | 24 | 12748604 | 8890827 | 45.80 | 45.80 | 6050516.00 | 47.46 |
| (B). PUBLIC SHARE HOLDING | | | | | | | |
| 1. INSTITUTIONS | | | | | | | |
| (A) MUTUAL FUNDS/UTI. | | | | | | | |
| (B) FINANCIAL INSTITUTION/BANKS | | | | | | | |
| (C) CENTRAL GOVT./STATE GOVT.(S) | | | | | | | |
| (D) VENTURE CAPITAL FUNDS | | | | | | | |
| (E) INSURANCE COMPANIES | | | | | | | |
| (F) FOREIGN INSTITUTIONAL INVESTORS | | | | | | | |
| (G) FOREIGN VETNURE CAPITAL INVESTORS | | | | | | | |

| CATEGORY OF SHARES HOLDER | No Of Shares Holders | Total Share | Demat Shares | Total Shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
|--|----------------------|-----------------|-----------------|--|---------------|--|--------------|
| | | | | TOTAL (A+B) | % OF (A+B+C) | No Of Shares | As a % |
| (H) ANY OTHER (SPECIFY) | | | | | | | |
| SUB-TOTAL (B) (1) | | | | | | | |
| 2. NON-INSTITUTIONS | | | | | | | |
| (A) BODIES CORPORATE | 219 | 7792357 | 7792357 | 28.00 | 28.00 | | |
| (B) INDIVIDUALS - | | | | | | | |
| i. INDIVIDUALS SHARE HOLDERS HOLDING NOMINAL SHARE CAPITAL UPTO RS.1 LAKH. | 9333 | 4726120 | 4726110 | 16.98 | 16.98 | | |
| ii. INDIVIDUALS SHARE HOLDERS HOLDING NOMINAL SHARE CAPITAL IN EXCESS RS.1 LAKH. | 90 | 2426206 | 2426206 | 8.72 | 8.72 | | |
| (C) ANY OTHER (NRI & OCB) | 40 | 129027 | 129027 | 0.46 | 0.46 | | |
| (D) ANY OTHER (CLEARING MEMBER) | 19 | 11860 | 11860 | 0.04 | 0.04 | | |
| SUB-TOTAL (B) (2) | 9701 | 15085570 | 15085560 | 54.20 | 54.20 | | |
| SUB-TOTAL (B1) + (B2) | 9701 | 15085570 | 15085560 | 54.20 | 54.20 | | |
| TOTAL (A) + (B) | 9725 | 27834174 | 23976387 | 100.00 | 100.00 | 6050516 | 21.74 |
| (C). SHARE HELD BY CUSTODIANS AGAINST WHICH DEPOSITORY RECEIPTS HAVE BEEN ISSUED: | | | | | | | |
| 1. PROMOTER AND PROMOTER GROUP | | | | | | | |
| 2. PUBLIC | | | | | | | |
| SUB-TOTAL (C) | 0 | 0 | | | | 0.00 | |
| GRAND TOTAL (A+B+C) : | 9725 | 27834174 | 23976387 | 100.00 | 100 | 6050516 | 21.74 |

SITA SHREE FOOD PRODUCTS LTD. I(B)-(STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES,WARRANTS,CONVERTIBLE SECURITIES) OF PERSONS BELONGING TO THE CATEGORY "PROMOTER AND PROMOTER GROUP")

** STATEMENT SHOWING SHARE HOLDING AS ON 30 June 2015

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| FNO | NAME | Total Shares Held | | Shares Pledged or otherwise encumbered | | | Detail of Warrants | | Detail of Convertible Securities | | Total Shares (including underlying share assuming full conversion of warrants and convertible securities) | | | |
|------------------|-----------------------------------|-------------------|---------|--|----------|-----------------------|--------------------|---------|----------------------------------|----------------------------------|---|---|------|-------|
| | | SHARES | PERCENT | Number | As a % | As a % of Grand Total | WARRANT | PERCENT | CONVERTIBLE PERCENT SECURITIES | as a % of diluted shares capital | | | | |
| 1302590000823713 | ASHISH GOYAL | 2891365 | 10.39 | 2891365 | 100.00 | 10.39 | 0 | 0.00 | 0 | 0.00 | 10.39 | | | |
| | 113 SITA SHREE MARKETING PVT.LTD. | 1564707 | 5.62 | 0 | | | 0 | 0.00 | 0 | 0.00 | 5.62 | | | |
| 1302590001313839 | ANOOP FOODS LTD. | 1508286 | 5.42 | 1508286 | 100.00 | 5.42 | 0 | 0.00 | 0 | 0.00 | 5.42 | | | |
| | 110 RUCHI AGARWAL | 1195035 | 4.29 | 0 | | | 0 | 0.00 | 0 | 0.00 | 4.29 | | | |
| 1302590001233850 | ANOOP GOYAL | 788735 | 2.83 | 788735 | 100.00 | 2.83 | 0 | 0.00 | 0 | 0.00 | 2.83 | | | |
| 1302590000892858 | MANISH AGARWAL | 723000 | 2.60 | 0 | | | 0 | 0.00 | 0 | 0.00 | 2.60 | | | |
| 1302590000892541 | RUPESH AGARWAL | 564030 | 2.03 | 0 | | | 0 | 0.00 | 0 | 0.00 | 2.03 | | | |
| 1302590001314015 | DINESHCHANDRA AGRAWAL - H U F | 448500 | 1.61 | 448500 | 100.00 | 1.61 | 0 | 0.00 | 0 | 0.00 | 1.61 | | | |
| | DINESH - H U F | | | | | | | | | | | | | |
| 1302590000893034 | USHA DEVI AGARWAL | 366000 | 1.31 | 0 | | | 0 | 0.00 | 0 | 0.00 | 1.31 | | | |
| IN30198310504667 | ANOOP GOYAL | 340693 | 1.22 | 0 | | | 0 | 0.00 | 0 | 0.00 | 1.22 | | | |
| | 115 MANISH AGARWAL | 320000 | 1.15 | 0 | | | 0 | 0.00 | 0 | 0.00 | 1.15 | | | |
| IN30021416461405 | ASHISH GOYAL | 315038 | 1.13 | 0 | | | 0 | 0.00 | 0 | 0.00 | 1.13 | | | |
| | 114 USHA DEVI AGARWAL | 313300 | 1.13 | 0 | | | 0 | 0.00 | 0 | 0.00 | 1.13 | | | |
| 1302590000822821 | DINESH AGARWAL | 282430 | 1.01 | 282430 | 100.00 | 1.01 | 0 | 0.00 | 0 | 0.00 | 1.01 | | | |
| 1302590001232901 | RAJA BABU JAGDISH CHANDRA | 274600 | 0.99 | 0 | | | 0 | 0.00 | 0 | 0.00 | 0.99 | | | |
| | AGRAWAL - H U F RAJA BABU - H U F | | | | | | | | | | | | | |
| IN30133017824571 | RAJA BABU AGRAWAL | 232700 | 0.84 | 0 | | | 0 | 0.00 | 0 | 0.00 | 0.84 | | | |
| | 116 RUPESH AGARWAL | 151235 | 0.54 | 0 | | | 0 | 0.00 | 0 | 0.00 | 0.54 | | | |
| | 111 MANISHA AGARWAL | 150700 | 0.54 | 0 | | | 0 | 0.00 | 0 | 0.00 | 0.54 | | | |
| | 112 MANISH KUMAR GANESH CHANDRA | 145700 | 0.52 | 0 | | | 0 | 0.00 | 0 | 0.00 | 0.52 | | | |
| | HUF | | | | | | | | | | | | | |
| 1302590000916692 | NEHA AGARWAL | 131200 | 0.47 | 131200 | 100.00 | 0.47 | 0 | 0.00 | 0 | 0.00 | 0.47 | | | |
| IN30198310491669 | SITASHREE MARKETING PRIVATE | 24100 | 0.09 | 0 | | | 0 | 0.00 | 0 | 0.00 | 0.09 | | | |
| | LIMITED | | | | | | | | | | | | | |
| | 117 RAJABABU JAGDISHCHANDRA | 10300 | 0.04 | 0 | | | 0 | 0.00 | 0 | 0.00 | 0.04 | | | |
| | AGARWAL HUF | | | | | | | | | | | | | |
| | 118 RAJABABU AGARWAL | 6800 | 0.02 | 0 | | | 0 | 0.00 | 0 | 0.00 | 0.02 | | | |
| 1302590001314199 | SITA SHREE MARKETING PVT. LTD. | 150 | 0.00 | 0 | | | 0 | 0.00 | 0 | 0.00 | 0.00 | | | |
| | | | | | | | | | | | | | | |
| TOTAL CASES : | | 24 | | TOTAL SHARES : | 12748604 | 45.80 | 6050516 | 47.46 | 21.74 | 0 | 0.00 | 0 | 0.00 | 45.80 |

SITA SHREE FOOD PRODUCTS LTD. I(C)(i)-(STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES,WARRANTS , CONVERTIBLE SECURITIES) OF PERSONS BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING MORE THEN 1% OF THE TOTAL NUMBER OF SHARES)

** STATEMENT SHOWING SHARE HOLDING AS ON 30 June 2015

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| FNO | NAME | Total Shares Held | | Details of Warrants | | Convertible Securities | | Total Shares (including underlying share assuming full conversion of warrants and convertible securities) as a % of diluted shares capital |
|------------------|------------------------------------|-------------------|---------|---------------------|---------|------------------------|---------|--|
| | | SHARES | PERCENT | WARRANT | PERCENT | CONVERTIBLE SECURITIES | PERCENT | |
| | 3 SYNERGY COSMETICS (EXIM)LTD | 1200888 | 4.31 | 0 | 0.00 | 0 | 0.00 | 4.31 |
| | 1 OREGON COMMERCIAL LTD | 1158000 | 4.16 | 0 | 0.00 | 0 | 0.00 | 4.16 |
| | 4 SUN AND SHINE WORLDWIDE LTD | 1152488 | 4.14 | 0 | 0.00 | 0 | 0.00 | 4.14 |
| | 5 INTERFACE FINANCIAL SERVICES LTD | 943555 | 3.39 | 0 | 0.00 | 0 | 0.00 | 3.39 |
| | 7 CLASSIC FILAMENTS LTD | 818444 | 2.94 | 0 | 0.00 | 0 | 0.00 | 2.94 |
| IN30198310501118 | CASHE POWER TOOLS PVT LTD | 506352 | 1.82 | 0 | 0.00 | 0 | 0.00 | 1.82 |
| TOTAL CASES : 6 | | TOTAL SHARES : | | 5779727 | 20.76 | 0 | 0.00 | 20.76 |

SITA SHREE FOOD PRODUCTS LTD. I(C)(ii)-(STATEMENT SHOWING HOLDING OF SECURITIES (INCLUDING SHARES,WARRANTS , CONVERTIBLE SECURITIES) OF PERSONS (TOGETHER WITH PAC) BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING MORE THEN 5% OF THE TOTAL NUMBER OF SHARES OF THE COMPANY)

** STATEMENT SHOWING SHARE HOLDING AS ON 30 June 2015

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| GR ID | FNO | NAME | Total Shares Held | | Details of Warrants | | Convertible Securities | | Total Shares (including underlying share assuming full conversion of warrants and convertible securities) as a % of diluted shares capital |
|---------------|------|----------------|-------------------|---------|---------------------|------|------------------------|------------|--|
| | | | SHARES | PERCENT | WARRANT PERCENT | | CONVERTIBLE PERCENT | SECURITIES | |
| | | ---N.A.--- | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| TOTAL CASES : | 0.00 | TOTAL SHARES : | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |

| FNO | NAME | CATEGORY | LOCKED SHARES | PERCENT |
|-----------------|------------------|----------------|---------------|---------|
| | ----- N.A. ----- | | 0 | 0 |
| TOTAL CASES : 0 | | TOTAL SHARES : | | 0.00 |

| TYPE OF OUTSTANDING DR | NO.OF OUTSTANDING DR | NO.OF SHARES UNDELYING OUTSTANDING DR'S | PERCENT |
|---------------------------|-------------------------|--|---------|
| | ---N.A. --- | | 0 |

| NAME OF DR HOLDER | TYPE OF OUTSTANDING DR | NO.OF SHARES UNDELYING OUTSTANDING DR'S | PERCENT |
|----------------------|---------------------------|--|---------|
| | | | 0 |
