

Sita Shree Food Products Limited							
Registered office : 332/4/2, R.D. Udyog Nagar, Nemawar Road Indore (M.P.)							
CIN - L15314MP1996PLC010741							
PART I							Rs. In Lacs
Statement of Unaudited Financial Results for the Quarter Ended September 30, 2015							
Sr. No.	Particulars	Quarter ended			Half Year Ended		Year ended
		30.09.2015 (Unaudited)	30.06.2015 (Unaudited)	30.09.2014 (Unaudited)	30.09.2015 (Unaudited)	30.09.2014 (Unaudited)	31.03.2015 (Audited)
(Refer Notes Below)							
1	Income from Operations						
	(a) Net Sales / Income from Operations (Net of Excise Duty)	18,898.14	10,409.28	12,362.05	29,307.41	23,791.77	57,764.68
	(b) Other Operating Income	196.14	121.13	39.38	317.28	67.34	323.92
	Total Income from Operations (Net)	19,094.28	10,530.41	12,401.44	29,624.69	23,859.10	58,088.60
2	Expenses						
	(a) Cost of Materials Consumed	15,933.44	9,674.36	10,481.05	25,607.80	23,045.02	40,977.75
	(b) Purchases of Stock-in-Trade	2,163.28	26.80	-	2,190.08	-	12,959.11
	(c) Changes in Inventories of Finished Goods, Work-in-Progress and Stock-in-Trade	(915.57)	(623.23)	263.12	(1,538.80)	-	(2,948.01)
	(d) Employee Benefits Expense	67.02	50.74	63.85	117.77	118.14	267.61
	(e) Depreciation and Amortisation Expense	145.96	147.07	102.30	293.02	189.54	594.01
	(f) Other Expenses (Any Item Exceeding 10% of the Total Expenses Relating to Continuing Operations to be Shown Separately)	1,101.76	667.60	1,018.96	1,769.36	1,769.19	3,478.62
	Total Expenses	18,495.90	9,943.33	11,929.28	28,439.23	22,855.80	55,329.10
3	Profit / (Loss) from Operations before Other Income, Finance Costs and Exceptional Items (1-2)	598.38	587.08	472.16	1,185.46	1,003.30	2,759.50
4	Other Income	-	-	-	-	-	-
5	Profit / (Loss) from Ordinary Activities Before Finance Costs and Exceptional Items (3 ± 4)	598.38	587.08	472.16	1,185.46	1,003.30	2,759.50
6	Finance Costs	464.94	466.44	358.56	931.38	787.32	2,055.38
7	Profit / (Loss) from Ordinary Activities After Finance Costs But Before Exceptional Items (5 ± 6)	133.45	120.64	113.60	254.09	215.98	704.12
8	Exceptional Items	-	-	-	-	-	2.09
9	Profit / (Loss) from Ordinary activities before Tax (7 ± 8)	133.45	120.64	113.60	254.09	215.98	702.03
10	Tax Expense	26.70	24.14	21.65	50.84	41.15	455.95
	- Current Tax	26.70	24.14	21.65	50.84	41.15	147.79
	- Deferred Tax	-	-	-	-	-	308.15
11	Net Profit / (Loss) from Ordinary activities after Tax (9 ± 10)	106.75	96.50	91.95	203.25	174.82	246.09
12	Extraordinary Items (Net of Tax Expense Rs. Nil)	-	-	-	-	-	-
13	Net Profit / (Loss) for the Period (11 ± 12)	106.75	96.50	91.95	203.25	174.82	246.09
14.i	Paid up Equity Share Capital (Face Value of Rs. 10/- each)	2,783.42	2,783.42	2,783.42	2,783.42	2,783.42	2,783.42
14.ii	Paid up Preference Share Capital (Face Value of Rs. 10/- each)	3,300.00	3,300.00	2,100.00	3,300.00	2,100.00	2,100.00
15	Reserve excluding Revaluation Reserves as per Balance Sheet of Previous Accounting Year	3,663.24	3,715.86	3,367.26	3,663.24	3,367.26	3,619.35
16.i	Earnings per Share (before extraordinary Items) (of Rs. 10/- each) (not annualised):						
	(a) Basic	0.38	0.35	0.33	0.73	0.63	0.88
	(b) Diluted	0.38	0.35	0.33	0.73	0.63	0.88
	Earnings per Share (after extraordinary Items) (of Rs. 10/- each) (not annualised):						
	(a) Basic	0.38	0.35	0.33	0.73	0.63	0.88
	(b) Diluted	0.38	0.35	0.33	0.73	0.63	0.88
PART II							
A	PARTICULARS OF SHAREHOLDING						
1	Public shareholding						
	- Number of shares	15073569	15085570	15229870	15073569	15229870	15085570
	- Percentage of shareholding	54.15%	54.20%	54.72%	54.15%	54.72%	54.20%
2	Promoters and Promoter Group shareholding **						
a)	Pledged / Encumbered						
	- Number of Shares	6050516	6050516	6050516	6050516	6050516	6050516
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	47.42%	47.46%	48.00%	47.42%	48.00%	47.46%
	- Percentage of shares (as a % of the total share capital of the Company)	21.74%	21.74%	21.74%	21.74%	21.74%	21.74%
b)	Non - encumbered						
	- Number of Shares	6710089	6698088	6553788	6710089	6553788	6698088
	- Percentage of shares (as a % of the total shareholding of the promoter and promoter group)	52.58%	52.54%	52.00%	52.58%	52.00%	52.54%
	- Percentage of shares (as a % of the total share capital of the Company)	24.11%	24.06%	23.55%	24.11%	23.55%	24.06%

See accompanying note to the financial results

Sitashree Food Products Limited

Registered office : 332/4/2, R.D. Udyog Nagar, Nemawar Road Indore (M.P.)

Standalone / Consolidated Statement of Asset and Liability

CIN - L15314MP1996PLC010741

(Rs. in Lacs)

Particulars	As at (Current quarter end) 30/09/2015 (Unaudited)	As at (Previous Year end) 31/03/2015 (Audited)
A EQUITY AND LIABILITIES		
1 Shareholders' Funds		
(a) Share Capital	6,083.42	4,883.42
(b) Reserves and Surplus	3,663.24	3,619.35
(c) Money received against share warrants	-	-
Sub-total - Shareholders' Funds	9,746.66	8,502.77
2 Share application money pending allotment	-	-
3 Minority Interest	-	-
4 Non-Current Liabilities		
(a) Long-term borrowings	2,106.07	4,297.73
(b) Deferred Tax Liabilities (Net)	898.66	739.30
(c) Other long-term liabilities	16.10	16.10
(d) Long-term Provisions	10.46	10.46
Sub-total - Non-Current Liabilities	3,031.29	5,063.59
5 Current Liabilities		
(a) Short-term borrowings	11,201.16	10,655.03
(b) Trade Payables	13,107.13	6,507.61
(c) Other Current Liabilities	1,074.24	1,137.22
(d) Short-term Provisions	50.84	147.79
Sub-total - Current Liabilities	25,433.36	18,447.65
TOTAL - EQUITY AND LIABILITIES	38,211.31	32,014.01
B ASSETS		
1 Non-Current Assets		
(a) Fixed Assets	8,747.08	9,000.64
(b) Non-Current Investments	141.30	141.30
(c) Deferred Tax Assets (Net)	-	-
(d) Long-Term loans and Advances	669.58	665.36
(e) Other Non-Current Assets	124.52	124.52
Sub-total - Non-Current Assets	9,682.48	9,931.82
2 Current Assets		
(a) Current Investments	-	-
(b) Inventories	12,569.98	10,799.39
(c) Trade Receivable	15,119.25	10,025.82
(d) Cash and Cash Equivalents	713.20	927.75
(e) Short-Term loans and Advances	76.32	233.90
(f) Other Current Assets	50.08	95.32
Sub-total - Current Assets	28,528.83	22,082.18
TOTAL - ASSETS	38,211.31	32,014.01